

The mission of the Urban Land Institute (ULI): Shape the future of the built environment for transformative impact in communities worldwide. ULI is an independent global nonprofit supported by members representing the entire spectrum of real estate development and land use disciplines.

Asia Pacific Housing Council Meeting

Wednesday 15 November 2023, 9:00am-12:00pm HKT Hong Kong

Council Leadership

Co-Chair: <u>Blake Olafson</u>, Managing Partner, Asia Capital Real Estate

Co-Chair: Leong Teng Wui, Chief Development Officer, The Ascott Limited & Head of

Projects & Technical Services, CapitaLand

Draft Agenda

9:00am Light breakfast and networking
 9:15am Welcome and introductions
 9:20am Impact of China's housing crisis on Asia's housing sector

 Spillover effect of housing crisis in China and its impact on the housing sector and beyond
 Whether the crisis is a catalyst for fundamental structural change
 Is there a change in the financing markets that will allow more income producing housing types to flourish

- Emerging trends in China REITs

Where is the China housing market going?

Robert Ciemniak, CEO and Chief Analyst, Real Estate Foresight

9:45am Q&A and discussion

10:15am Opportunities and challenges for multifamily and co-living in Asia Pacific

Vincent Chew, Executive Director, Portfolio Management, PGIM Real Estate

10:45am Q&A and discussion

11:15am Meeting concludes with optional tour of co-living space