

Asia Pacific

The mission of the Urban Land Institute (ULI): Shape the future of the built environment for transformative impact in communities worldwide. ULI is an independent global nonprofit supported by members representing the entire spectrum of real estate development and land use disciplines.

Asia Pacific Hospitality Development Council Meeting Friday, 27 May 2022, 10:00am – 12:00pm HKT/SGT

Zoom meeting link : https://uli.zoom.us/j/91407042005?pwd=RzI1V3NCT3hTRkhMeW1vdXV3ekxLUT09

Meeting ID: 914 0704 2005, Web Password: 968811 If you are joining by telephone, international numbers are available <u>here</u>

<u>Council Leadership</u> <u>Andrew Heithersay</u>, Managing Director and Partner, SC Capital Partners (Co-Chair) <u>Tan Shin Hui</u>, Executive Director, Park Hotel Group (Co-Chair) <u>Andrew MacGeoch</u>, Head of Asia RE and Infra., Global Co-Head of Hospitality & Leisure Group, Bryan Cave Leighton Paisner (Vice-chair) <u>Daniel Voellm</u>, CEO & Founder, AP Hospitality Advisors (Vice-chair)

<u>Agenda</u>

- 9:55am 10:00am **Login**
- 10:00am 10:10am Welcoming Remarks/Introductions/General Announcements
- 10.10am 11:00am Fireside chat with Ronald Stephen Barrott, Founder & Chairman, Pro-invest Group

11:00am – 11:55am Members Roundtable

- M&A: what's hot what's not?
- Recovery without China.
- ESG and how it impacts hospitality in Asia Pacific
- Key takeaways and observations from ULI (Americas) Hotel Council Development Council meeting in San Diego on 21 April

11:55am – 12:00pm Wrap/Meeting Concludes



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Council Members

Andrew MacGeoch Head of Asia RE and Infra Global Co-head of Hospitality & Leisure Group Bryan Cave Leighton Paisner	Andrew Heithersay Partner, Managing Director SC Capital Partners
Girish Jhunjhnuwala Founder & CEO Ovolo Group	Carolyn Choo Managing Director and CEO Worldwide Hotels
Craig Pearce Managing Director Nikota Capital	Cyndy Tan Jarabata CEO & President TAJARA Leisure and Hospitality Group Inc.
Daniel Voellm CEO AP Hospitality Advisors	David Ling Global Head of Hospitality Investment and Asset Management City Developments Limited
Gaurang Khemka Founder/ Design Director URBNarc	Maria Arizumi Head of Development, DC Office, Swire Hotels Swire Properties Limited
Yuval Tal Partner Proskauer	Nihat Ercan Senior Managing Director Head of Investment Sales Asia Pacific, JLL
Seth Sulkin President & CEO Pacifica Capital KK	Shaman Chellaram Senior Director Valuation & Advisory Services Hotel Advisory Asia Colliers
Shin Hui Tan Executive Director Park Hotel Group	Surya Jhunjhnuwala Founder and Managing Director Naumi Hotels
Chin Fen Eu CEO, Frasers Hospitality Trust Frasers Hospitality Asset Management	Kavin Bloomer Executive Director and Head of Hospitality Investing - Global Morgan Stanley [Guest]



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Council Member Expectations

Council membership is a privilege desired by many ULI members and the value of the Council experience is determined by the quality and participation of its members. Each Council member is therefore expected to be a committed participant of the Council, contributing as much value to the Council experience as they take home.

OPEN, HONEST, SPECIFIC INFORMATION AND EXPERIENCE:

Come to Council meetings ready to participate openly and honestly with specific, detailed information and experience from your current real estate practice.

CONFIDENTIALITY:

Everything discussed within a Council is kept completely confidential by all Council members. This is the foundation that makes open and honest sharing of detailed information and experience possible. Violation of confidentiality will result in immediate expulsion from your Council.

REAL DEALS, REAL NUMBERS:

The key to truly valuable interaction between the Council members is the sharing of real deals and real numbers, as well as successes and lessons learned.

ATTEND EVERY MEETING:

Each Council member has been chosen for the value that their unique background and experience brings to the Council. Missing a Council meeting or part of a Council meeting reduces the value for every other member of your Council. Your empty seat could easily be filled by someone else who has value to bring to the table.

RESPECT FOR OTHERS:

Help make discussions productive and high value by engaging your fellow council members respectfully with your most relevant information and experience.

NO SELF PROMOTION:

Council members are all highly successful real estate professionals. Self-promotion and pitching do not add value for your fellow council members. Keep your presentations and discussions aimed at delivering real take home value for your peers, not your business.

NO CELL PHONES:

It should go without saying that you cannot be fully engaged in your council while checking your email. Most Councils have breaks designed to allow members to check in and stay connected a few times during the day.

RECRUIT THE BEST AND BRIGHTEST:

Council members often come into contact with new leaders in the industry—both ULI members and non-ULI members with exciting new products, ideas and best practices that will add greatly to the value of their Council. Bring these new leaders as guests to ULI Singapore meetings and work with your Council leadership to help them become future members of ULI and your Council.

PARTICIPATE IN ULI AND ULI LEADERSHIP:

Council members are expected to be active participants in ULI's mission to Shape the future of the built environment for transformative impact in communities worldwide. Your involvement in ULI provides excellent opportunities to network and to learn both within and beyond the boundaries of your industry segment.

CONTRIBUTE TO ULI AT A NATIONAL COUNCIL LEVEL:

Your experience at a regional level will be of interest at a local level. Please contact your National Council Chair to see how your input could best be utilised to help real estate professionals in your local market.